



## CFA Institute Investment Foundations Certificate Program

<b>Training Course</b>	<b>CFA Institute Investment Foundations certificate program</b>
<b>Course Language</b>	<b>English</b>
<b>Course Duration</b>	<b>Total Number of hours: 45</b> <b>Course Time : 5pm – 8pm , Mon, Tues, Wed</b>
<b>Course Objectives</b>	Investment Foundations is a certificate program designed to give you a clear understanding of the investment management industry. Whether you're just starting a career in financial services or want to learn essential industry concepts, Investment Foundations offers an accessible solution for breaking through the complexities of the global investment industry and raising your professional profile.
<b>Course Content</b>	<b>Course Key Topic Area Includes:</b>  <b>Module 1: Industry Overview</b> <b>Module 2: Ethics and Regulation</b> <b>Module 3: Inputs and Tools</b> <b>Module 4: Investment Instruments</b> <b>Module 5: Industry Structure</b> <b>Module 6: Serving Client Needs</b> <b>Module 7: Industry Controls</b>
<b>Learning Outcomes</b>	<b>At the end of the program the trainees will be able to:</b> <b>understand the investment industry and its functions, terminology, tools and financial instruments, regulations and controls.</b>



<b>Target Audience</b>	<p>All professional disciplines outside of direct investment roles, including IT, operations, accounting, administration, and marketing. There is no education or experience requirement and the exam can be taken at your convenience at available test centers around the world, including Doha.</p>
<b>Course Material</b>	<p>Kaplan Schweser Study Notes and slides and/or CFA Institute curriculum and slides</p>
<b>Instructor Details &amp; Brief Instructor Bio</b>	<p><b>Name:</b> Bogdan Bilaus , Adam Komorowski, Enis Kefi,</p> <p><b>Bogdan Bilaus, CFA, CAIA, FRM</b> is a buy side investment professional with 18 years' experience across multiple asset classes and geographies. Currently, he manages emerging markets equities and alternative investments for Qatar National Bank. Between 2005 and 2013 he was the Chief Investment Officer of Raiffeisen Asset Management.</p> <p>Bogdan is currently serving as President of the CFA society Doha and Board Member for CFA Society Romania (since 2006). He is also a member of the CFA global Capital Markets Policy Council and Standards &amp; Advocacy Advisory Committee.</p> <p><b>Adam Komorowski, CFA, ACCA</b> - a successful, goal-oriented professional with extensive knowledge and experience of banking &amp; capital markets, investment management sectors, private equity and alternative investments industries. A qualified Chartered Financial Analyst (CFA Charterholder) and Chartered Accountant (ACCA) with strong valuation skills of derivative financial instruments, fixed income securities and business valuations (income, asset and market approaches). He is working for Qatar National Bank and is a Board Member of CFA Society Doha. Adam has significant experience facilitating professional finance and investment trainings internally as well as external clients including FTSE 250 entities.</p>



**Instructor Details  
& Brief Instructor  
Bio**

**Enis Kefi, CFA, DMS, CWM - CFA charterholder, with more than 15 years' experience in investment management, investment advisory, financial research & analysis and financial markets regulation. Holds a M.Sc. in Finance, the derivatives Market Specialist designation from the Canadian Securities Institute, the Chartered Wealth Manager designation from the AAFM, successfully completed the Investment Advisors Training Program of National Bank Financial - Canada and the First student in Canada to realize the perfect mark of 100 % at the Options Strategies Exam. He is Head of Private Banking for Masraf Al Rayan and a Board Member of CFA Society Doha.**

**Course Fees &  
Registration Link**

**QAR 4500**

**15% discount on online registration and payment.**

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